

WHITEPAPER

# Guide for Microsoft Dataverse Backup and Restore



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[FLUENTPROBACKUP.COM](https://www.fluentprobackup.com)

IT administrators are entrusted with the critical task of safeguarding their organization's valuable data. To this end, they seek seamless system backups and restoration of crucial data, particularly the one contained in Microsoft Dataverse, while avoiding potential pitfalls. Keep reading to understand how you can backup and restore Microsoft Dataverse data effectively.

## Challenges with Dataverse

Dataverse offers numerous benefits, including seamless integration, easy management, powerful analytics, real-time data sharing, and premium security. However, there are some risks possibilities:



Data loss due to human errors



Accidental deletions



Productivity and financial losses



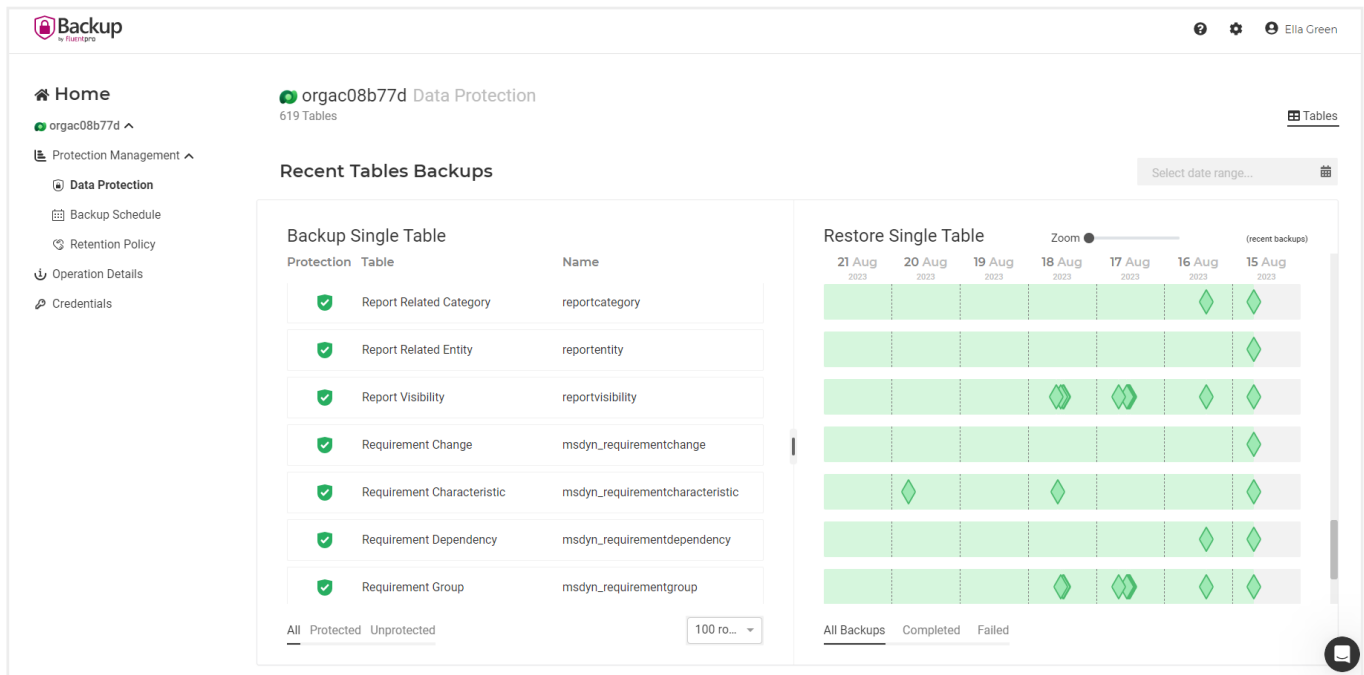
Reputational damage.

FluentPro can offer an effective backup and recovery solution to quickly backup Dataverse, recover damaged or lost data, and ensure business continuity in case of such a loss.

## How to run Microsoft Dataverse backup with FluentPro

[FluentPro Backup for Microsoft Dataverse](#) is a solution that offers automated backup and restoration. It can backup Dataverse table data and guard against human errors or accidental deletion. Thankfully, this solution allows partial or full backup of your data. The backup retention period after subscription termination or expiration is 90 days.

FluentPro Backup for Microsoft Dataverse also runs on Microsoft Azure, guaranteeing reliable security for your table records.



In just a few steps, you can connect MS Dataverse to FluentPro Backup to back up your data and restore it whenever needed. Follow these steps to back up your data:

- 1** Begin by adding the Dataverse environment to FluentPro Backup. If the wizard was skipped or another environment was previously added, you'll begin by clicking the "Add Environment" button. Here you'll select the Dataverse system and provide your environment URL to establish a connection.
- 2** Log into your Dataverse account and click "Continue." It will allow you to choose backup content, including all tables or selected ones. For selective table inclusion, you can click "Selected" and make your selections.
- 3** Once the desired tables are chosen, you'll determine the frequency of backups and save your settings. If modifications are needed for backup initiation frequency, the "Actively modified backup data" option can be adjusted accordingly.
- 4** In the "Unmodified data backup" field, configure settings for the backup frequency of unmodified entities.

# Perform Dataverse restore deleted records in a few steps

To restore Dataverse from the backup you developed, you can launch the process through either the Data Protection or Operation Details page.

The Operation Details page offers a comprehensive overview, enabling easy access to complete backup summaries and selecting necessary data for restoration. The process involves:

- 1 Selecting a completed backup operation to access its summary.
- 2 Reviewing the Backup Summary, with the option to export data to Excel.
- 3 Using the pencil-like button adjacent to tables to choose those for restoration.
- 4 Initiating the restore process by clicking "Restore Now".

The Data Protection Page allows you to restore a whole table or its records granularly. This is important because it ensures that you don't have to restore an entire table if you want to restore only a segment of the records from a given table.

# Enjoy the benefits of backing up Dataverse with FluentPro Backup

You need to protect your organization from risks such as loss of critical data, which could disrupt operations and lead to financial setbacks.

Using FluentPro Backup to create Dataverse backups will offer you incredible benefits:



**Reduced costs** due to minimum maintenance requirements.



**Full automation** of Dataverse backup and restore.



**Cloud-based** data storage.



**Reliable protection** for all your table data.



Given that the solution is cloud-based, your **data security** is guaranteed.



**Minimal risk** of human error, ensuring you don't lose any of your data.



**Ability to restore** deleted Dataverse records granularly saves you time.

# fluentpro

## Sign up for FluentPro Backup trial

Sign up

The screenshot shows the 'Backup by fluentpro' dashboard. At the top left is the 'Backup by fluentpro' logo. Below it is a 'Home' section with a dropdown menu for 'orgac08b77d' showing '619 Tables'. The main navigation menu includes 'Protection Management' with sub-items: 'Data Protection', 'Backup Schedule', 'Retention Policy', 'Operation Details', and 'Credentials'. On the right, there is a 'Recent Tables' section with a table listing backup reports, each with a green checkmark and the text 'Report F' or 'Require...'. At the bottom right, there are filters for 'All', 'Protected', and 'Unprot'.

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